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USPACE Technology Group Limited

洲際航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

**(1) POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 25 JUNE 2024;
(2) RETIREMENT OF DIRECTOR; AND
(3) RETIREMENT OF AUDITOR**

The Board is pleased to announce that all the Resolutions were duly passed by the Shareholders by way of poll at the AGM.

The Board further announces that at the conclusion of the AGM, (i) Ms. Ku Ka Lee Clarie retired from her office as a Director and ceased to be the executive Director and vice chairman of the Board; and (ii) PricewaterhouseCoopers retired from the office as the auditor of the Company.

Reference is made to the circular (the “**Circular**”) of USPACE Technology Group Limited (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting, both dated 27 May 2024. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

(1) POLL RESULTS OF THE AGM

At the AGM held on 25 June 2024, all proposed resolutions as set out in the Notice (the “**Resolutions**”) were taken by poll. The Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As at the AGM date, the Company had an aggregate of 357,620,800 issued Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM. There were no Shares entitling any Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the AGM. There was no Shareholder who had stated his/her/its intention in the Circular to vote against any of the Resolutions at the AGM.

Except for H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum, Ms. Ku Ka Lee Clarie, Prof. Christian Feichtinger, Prof. Guo Huadong, Dr. Mazlan Binti Othman, Mr. Nathan Earl Whigham, Mr. Juan de Dalmau-Mommertz and Prof. Wang Jianyu who did not attend the AGM, all other Directors of the Company, including Mr. Sun Fengquan, Dr. Fabio Favata, Mr. Ma Fujun, Mr. Alhamedi Mnahi F Alanezi, Ms. Barbara Jane Ryan, Mr. Hung Ka Hai Clement and Mr. Marwan Jassim Sulaiman Jassim Alsarkal, attended the AGM in person or by way of electronic means.

The Board is pleased to announce that all the Resolutions were duly passed by the Shareholders by way of poll at the AGM. The poll results in respect of the Resolutions at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of Votes (approximate %)	
		For	Against
1.	To receive, consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2023 and the reports of the Directors and auditors of the Company for the year ended 31 December 2023.	16,885,991 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of Votes (approximate %)	
		For	Against
2.	(a) To re-elect Mr. Sun Fengquan as an executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(b) To re-elect H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum as an executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(c) To re-elect Dr. Fabio Favata as an executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(d) To re-elect Mr. Ma Fujun as an executive Director;	16,846,153 (99.76%)	39,838 (0.24%)
	(e) To re-elect Mr. Alhamed Mnahi F Alanezi as a non-executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(f) To re-elect Professor Christian Feichtinger as a non-executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(g) To re-elect Professor Guo Huadong as a non-executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(h) To re-elect Dr. Mazlan Binti Othman as a non-executive Director;	16,846,153 (99.76%)	39,838 (0.24%)
	(i) To re-elect Mr. Nathan Earl Whigham as a non-executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(j) To re-elect Ms. Barbara Jane Ryan as an independent non-executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(k) To re-elect Mr. Hung Ka Hai Clement as an independent non-executive Director;	16,870,191 (99.91%)	15,800 (0.09%)
	(l) To re-elect Mr. Juan de Dalmau-Mommertz as an independent non-executive Director;	16,846,153 (99.76%)	39,838 (0.24%)
	(m) To re-elect Mr. Marwan Jassim Sulaiman Jassim Alsarkal as an independent non-executive Director;	16,885,991 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of Votes (approximate %)	
		For	Against
	(n) To re-elect Professor Wang Jianyu as an independent non-executive Director;	16,885,991 (100.00%)	0 (0.00%)
	(o) To authorise the Board to fix the remuneration of the Directors.	16,885,991 (100.00%)	0 (0.00%)
3.	To approve and grant the general mandate to issue additional shares of the Company to the Directors.	16,846,153 (99.76%)	39,838 (0.24%)
4.	To approve and grant the general mandate to repurchase shares of the Company to the Directors.	16,885,991 (100.00%)	0 (0.00%)
5.	To approve and grant the extension of the general mandate granted in ordinary resolution numbered 3 by adding the number of repurchased shares under ordinary resolution numbered 4 to the Directors.	16,846,153 (99.76%)	39,838 (0.24%)

The description of the Resolutions above is by way of summary only. The full text appears in the Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were therefore duly passed as ordinary resolutions of the Company at the AGM.

(2) RETIREMENT OF DIRECTOR

References are made to the announcements of the Company dated 24 May 2024 and 14 June 2024 respectively (the “**Director Retirement Announcements**”) and the Circular. As stated in the Circular, all existing members of the Board retired from their office at the AGM and all Directors (save for Ms. Ku Ka Lee Clarie) offered themselves for re-election. At the AGM, all resolutions for the re-election of Directors were duly passed. Given that Ms. Ku Ka Lee Clarie did not offer herself for re-election in the AGM, she has retired and ceased to be the executive Director and vice chairman of the Board at the conclusion of AGM.

Save for the matters disclosed in the Director Retirement Announcements, the Company is not aware of any disagreement between Ms. Ku Ka Lee Clarie and the Board, nor is there any matter relating to her retirement that needs to be brought to the attention of the Shareholders or the Stock Exchange.

(3) RETIREMENT OF AUDITOR

References are made to the announcement of the Company dated 30 April 2024 and the Circular. In view of PricewaterhouseCoopers' decision not to stand for re-appointment as auditor of the Company at the AGM, PricewaterhouseCoopers has retired as the auditor of the Company at the conclusion of the AGM.

The Company is still identifying the potential auditor. When the Company has identified a suitable candidate, the Company will convene an extraordinary general meeting and will seek Shareholders' approval for the appointment of new auditor.

By order of the Board
USPACE Technology Group Limited
Sun Fengquan
Chairman and Chief Executive Officer

Hong Kong, 25 June 2024

As at the date of this announcement, the Board comprises Mr. Sun Fengquan (Chairman and Chief Executive Officer), H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum (Deputy Chairman), Dr. Fabio Favata and Mr. Ma Fujun as executive Directors; Mr. Alhamed Mnahi F Alanezi, Prof. Christian Feichtinger, Prof. Guo Huadong, Dr. Mazlan Binti Othman and Mr. Nathan Earl Whigham as non-executive Directors; and Ms. Barbara Jane Ryan, Mr. Hung Ka Hai Clement, Mr. Juan de Dalmau-Mommertz, Mr. Marwan Jassim Sulaiman Jassim Alsarkal and Prof. Wang Jianyu as independent non-executive Directors.