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Hong Kong Aerospace Technology Group Limited

香港航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement (the “**Announcement**”) of Hong Kong Aerospace Technology Group Limited (the “**Company**”) dated 12 May 2023 in relation to the subscription of the convertible notes under the specific mandate and the announcements of the Company dated 2 June 2023, 12 June 2023, 23 June 2023 respectively in relation to the delay in despatch of circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

It was stated in the announcement dated 23 June 2023 that a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription Agreement; and (ii) the notice of the EGM will be despatched to the Shareholders on or before 28 July 2023. As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the despatch date of the Circular has been further postponed to on or before 18 August 2023.

By order of the Board

Hong Kong Aerospace Technology Group Limited
Sun Fengquan

Co-Chairman and Chief Executive Officer

Hong Kong, 28 July 2023

As at the date of this announcement, the Board comprises Mr. Sun Fengquan (Co-Chairman and Chief Executive Officer), Dr. Lam Lee G. (Co-Chairman), Mr. Lam Kin Fung Jeffrey, Ms. Ku Ka Lee Clarie (Vice Chairman) and Mr. Ma Fujun as executive Directors; Dr. Mazlan Binti Othman, Mr. Niu Aimin and Dr. Yip Chung Yin as non-executive Directors; and Mr. Brooke Charles Nicholas, Professor Chan Ka Keung, Ceajer, Mr. Hung Ka Hai Clement, Dr. Yuen Kwok Keung and Mr. Juan de Dalmau-Mommertz as independent non-executive Directors.