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## **Hong Kong Aerospace Technology Group Limited**

**香港航天科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1725)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 OCTOBER 2023**

The Board is pleased to announce that the Resolution was duly passed by the Shareholders attending and voting by way of poll at the EGM.

Reference is made to the circular (the “**Circular**”) of Hong Kong Aerospace Technology Group Limited (the “**Company**”) and the notice (the “**Notice**”) of the EGM, both dated 18 September 2023. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE EGM**

At the EGM held on 5 October 2023, a proposed resolution as set out in the Notice (the “**Resolution**”) was taken by poll. The Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the EGM date, the Company had an aggregate of 309,000,000 issued Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. There was no Shares entitling any Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the EGM. There was no Shareholder who had stated his/her/its intention in the Circular to vote against the Resolution at the EGM.

Except for Dr. Yuen Kwok Keung and Mr. Juan de Dalmau-Mommertz who did not attend the EGM due to other business engagements, all other Directors, namely, Mr. Sun Fengquan, Dr. Lam Lee G., Mr. Lam Kin Fung Jeffrey, Ms. Ku Ka Lee Clarie, Mr. Ma Fujun, Dr. Mazlan Binti Othman, Mr. Niu Aimin, Dr. Yip Chung Yin, Mr. Brooke Charles Nicholas, Professor Chan Ka Keung, Ceajer and Mr. Hung Ka Hai Clement, attended the EGM in person or by way of electronic means.

The Board is pleased to announce the Resolution was duly passed by the Shareholders attending and voting by way of poll at the EGM. The poll results in respect of the Resolution at the EGM were as follows:

<b>ORDINARY RESOLUTION</b>		<b>Number of Votes (approximate%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve, confirm and ratify the conditional subscription agreement dated 12 May 2023 (as amended and supplemented by the supplemental agreement dated 31 August 2023) and entered into between the Company as issuer and Macquarie Bank Limited as subscriber in relation to the issue of convertible notes in the principal amount of up to HK\$700,000,000 by the Company and the transactions contemplated thereunder, including but not limited to the issue of the convertible notes, the grant of the specific mandate to issue and allot the conversion shares upon exercise of conversion rights attaching to the convertible notes and the entering into of the credit support agreement).	51,308,991 (99.999996%)	2 (0.000004%)

The description of the Resolution above is by way of summary only. The full text appears in the Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was therefore duly passed as an ordinary resolution of the Company at the EGM.

By order of the Board  
**Hong Kong Aerospace Technology Group Limited**  
**Sun Fengquan**  
*Co-Chairman and Chief Executive Officer*

Hong Kong, 5 October 2023

*As at the date of this announcement, the Board comprises Mr. Sun Fengquan (Co-Chairman and Chief Executive Officer), Dr. Lam Lee G. (Co-Chairman), Mr. Lam Kin Fung Jeffrey, Ms. Ku Ka Lee Clarie (Vice Chairman) and Mr. Ma Fujun as executive Directors; Dr. Mazlan Binti Othman, Mr. Niu Aimin and Dr. Yip Chung Yin as non-executive Directors; and Mr. Brooke Charles Nicholas, Professor Chan Ka Keung, Ceajer, Mr. Hung Ka Hai Clement, Dr. Yuen Kwok Keung and Mr. Juan de Dalmau-Mommertz as independent non-executive Directors.*