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## **Hong Kong Aerospace Technology Group Limited**

**香港航天科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1725)**

### **INSIDE INFORMATION POTENTIAL DUAL LISTING IN THE MIDDLE EAST**

This announcement is made by Hong Kong Aerospace Technology Group Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of the Company is pleased to announce that it has resolved to proceed with a potential dual listing of the shares of the Company on a stock exchange in the Middle East (the “**Potential Dual Listing**”), which is subject to, among other things, (i) approval by the relevant regulatory authorities in the Middle East in relation to the Potential Dual Listing; (ii) the satisfaction of all conditions necessary for the completion of the Potential Dual Listing; and (iii) the prevailing market sentiments and conditions at the time of the Potential Dual Listing. The Company has appointed CGL (Canaccord Genuity Dubai Ltd, a regional partner of Canaccord Genuity Group Inc.), a United Arab Emirates based investment bank, as its financial advisor and arranger in relation to the Potential Dual Listing and with respect to legal matters for the Potential Dual Listing, the Company has appointed DLA Piper (Canada) LLP, Al Tamimi & Company and Stevenson, Wong & Co. as its legal advisors.

The Directors believe that the Potential Dual Listing will, upon completion, allow the Company to gain access to the securities market in the Middle East and to develop the Group’s presence in such market. The Company believes that the Potential Dual Listing will

provide the potential for the Company to broaden the Company's shareholder base amongst retail, institutional and sovereign investors in the Middle East as well as its fundraising channels in the future, which in turn could be conducive to the enhancement of the liquidity of its securities in the longer run.

The Company will make further announcements with respect to the Potential Dual Listing as and when necessary in compliance with the applicable laws and regulations. There is no assurance that the Potential Dual Listing will proceed to completion. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Hong Kong Aerospace Technology Group Limited**  
**Sun Fengquan**  
*Chairman and Chief Executive Officer*

Hong Kong, 6 December 2023

*As at the date of this announcement, the Board comprises Mr. Sun Fengquan (Chairman and Chief Executive Officer), Dr. Lam Lee G. (Deputy Chairman), Ms. Ku Ka Lee Clarie (Vice Chairman), H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum, Dr. Fabio Favata and Mr. Ma Fujun as executive Directors; Mr. Alhamedi Mnahi F Alanezi, Prof. Christian Feichtinger, Prof. Guo Huadong, Dr. Mazlan Binti Othman and Mr. Niu Aimin as non-executive Directors; and Ms. Barbara Jane Ryan, Mr. David Gordon Eldon, Mr. Hung Ka Hai Clement, Mr. Juan de Dalmau-Mommertz, Mr. Marwan Jassim Sulaiman Jassim Alsarkal and Prof. Wang Jianyu as independent non-executive Directors.*