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USPACE Technology Group Limited

洲際航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RESPECT OF THE DISPOSAL

Reference is made to the announcement of USPACE Technology Group Limited dated 28 June 2024 in relation to the disposal of the entire issued shares of Productive Glory Limited (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that all conditions precedent under the Agreement have been fulfilled and Completion took place on 29 October 2024 in accordance with the terms and conditions of the Agreement. Upon Completion, the Company ceased to hold any equity interest in the Target Company, and the Target Group ceased to be subsidiaries of the Company.

By order of the Board
USPACE Technology Group Limited
Mohamed Ben Amor
Chairman and Executive Director

Hong Kong, 29 October 2024

As at the date of this announcement, the Board comprises H.E. Mohamed Ben Amor (Chairman), H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum (Deputy Chairman), Dr. Fabio Favata and Mr. Ma Fujun as executive Directors; Mr. Alhamedi Mnahi F Alanezi, Professor Christian Feichtinger and Mr. Nathan Earl Whigham as non-executive Directors; and Ms. Barbara Jane Ryan, Mr. Boris Tadić, Mr. Hung Ka Hai Clement, Mr. Juan de Dalmau-Mommertz and Mr. Marwan Jassim Sulaiman Jassim Alsarkal as independent non-executive Directors.