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USPACE Technology Group Limited

洲際航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

**EXTENSION OF COMPLETION DATE OF
SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Financial adviser to the Company



INCUB Corporate Finance Limited

Reference is made to the announcement of USPACE Technology Group Limited (the “**Company**”) dated 25 July 2025 (the “**Announcement**”) in relation to Subscription of 100,000,000 new Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

EXTENSION OF COMPLETION DATE

The Company hereby announces that all the conditions precedent of the Subscription Agreement have been fulfilled as at the date of this announcement. According to the Subscription Agreement, completion of the Subscription shall take place on a date falling on the fifth (5th) Business Day after the date of the fulfilment (or waiver) of the conditions precedent of the Subscription Agreement (or such later date as may be agreed between the Company and the Subscriber in writing).

As additional time is required for the Subscriber to prepare for completion of the Subscription, the Company and the Subscriber agreed to extend the Completion Date to 5 September 2025 (or such later date as may be agreed between the Company and the Subscriber). Save and except for the aforesaid change, all the terms and conditions of the Subscription Agreement remain unchanged and continue in full force and effect.

As the Subscription may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
USPACE Technology Group Limited
Mohamed Ben Amor
Chairman and Executive Director

Hong Kong, 15 August 2025

As at the date of this announcement, the Board comprises H.E. Mohamed Ben Amor (Chairman), H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum (Deputy Chairman), Dr. Fabio Favata and Mr. Ma Fujun as executive Directors; Mr. Alhamed Mnahi F Alanezi, Professor Christian Feichtinger and Mr. Nathan Earl Whigham as non-executive Directors; and Ms. Barbara Jane Ryan, Mr. Boris Tadić, Mr. Juan de Dalmau-Mommertz, Ms. Kwok Pui Ha and Mr. Marwan Jassim Sulaiman Jassim Alsarkal as independent non-executive Directors.